United States Bankruptcy Court Eastern District of Washington

In re: GIGA WATT INC Debtor Case No. 18-03197-FPC Chapter 11

CERTIFICATE OF NOTICE

District/off: 0980-2 User: notice Page 1 of 2 Date Rcvd: Apr 09, 2020 Form ID: pdf002 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 11, 2020.

+Robert Weinberger, 1340 E 6th Street, Suite 603, Los Angeles, CA 90021-1287

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 11, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)

system on April 9, 2020 at the address(es) listed below: Adam C. Doupe on behalf of Interested Party Allrise Financial Group doupe@ryanlaw.com, doupear96329@notify.bestcase.com Angie Lee on behalf of Creditor Washington State Taxing Agencies bculee@atg.wa.gov Benjamin A Ellison on behalf of Creditor Committee Unsecured Creditors' Committee benaellison@gmail.com Benjamin J McDonnell on behalf of Creditor Clever Capital, LLC ben@pyklawyers.com, lauren@pyklawyers.com,eboudreau@pyklawyers.com,ncross@pyklawyers.com Benjamin J McDonnell on behalf of Defendant Clever Capital, LLC ben@pyklawyers.com, lauren@pyklawyers.com, eboudreau@pyklawyers.com, ncross@pyklawyers.comBeniamin J McDonnell on behalf of Creditor David M Carlson ben@pyklawyers.com, $\verb|lauren@pyklawyers.com, eboudreau@pyklawyers.com, ncross@pyklawyers.com|\\$ Benjamin J McDonnell on behalf of Defendant David M. Carlson and Jane Doe 1 ben@pyklawyers.com, lauren @pyklawyers.com, eboudreau @pyklawyers.com, ncross @pyklawyers.comBenjamin J McDonnell on behalf of Defendant Enterprise Focus, Inc. ben@pyklawyers.com, $\verb|lauren@pyklawyers.com, eboudreau@pyklawyers.com, ncross@pyklawyers.com|\\$ Brian A. Walker on behalf of Defendant Jeffrey Field bwalker@omwlaw.com, rgrim@omwlaw.com Christopher F Ries on behalf of Creditor Neppel Electrical & Controls, LLC , diana@rieslawfirm.com;cdg@rieslawfirm.com;carrie@rieslawfirm.com Danial D Pharris on behalf of Creditor NC Machinery Co. pharris@lasher.com, luksetich@lasher.com David A Kazemba on behalf of Creditor MLDC1, LLC dkazemba@overcastlaw.com, David A Kazemba on behalf of Creditor Giga Plex, LLC dkazemba@overcastlaw.com,

Dominique R Scalia on behalf of Interested Party Unsecured Creditors Committee of Giga Watt Inc. dscalia@lawdbs.com, paralegal@lawdbs.com on behalf of Attorney DBS Law dscalia@lawdbs.com, paralegal@law on behalf of Creditor Refael Sofair dhofmann@williamskastner.com, DBS Law dscalia@lawdbs.com, paralegal@lawdbs.com Dominique R Scalia Douglas A. Hofmann

David R Law on behalf of Creditor Port of Douglas County david@dadkp.com, amy@dadkp.com

kmejia@williamskastner.com Gary W Dyer on behalf of U.S. Trustee US Trustee Gary.W.Dyer@usdoj.gov

on behalf of Attorney Emerald City Statewide LLC ghoog@pcslegal.com, Gretchen J. Hoog danderson@pcslegal.com

James D Perkins on behalf of U.S. Trustee US Trustee james.perkins@usdoj.gov Jason T Piskel on behalf of Defendant Enterprise Focus, Inc. jtp@pyklawyers.com Jason T Piskel on behalf of Creditor David M Carlson jtp@pyklawyers.com

on behalf of Defendant David M. Carlson and Jane Doe 1 jtp@pyklawyers.com
tel on behalf of Defendant Clever Capital, LLC jtp@pyklawyers.com
tel on behalf of Creditor Clever Capital, LLC jtp@pyklawyers.com
on behalf of Creditor Refael Sofair jknox@williamskastner.com, Jason T Piskel Jason T Piskel Jason T Piskel

John Knox rnelson@williamskastner.com District/off: 0980-2 User: notice Page 2 of 2 Date Rcvd: Apr 09, 2020 Form ID: pdf002 Total Noticed: 1

William L Hames on behalf of Creditor Port of Douglas County billh@hawlaw.com,

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joseph A.G. Sakay on behalf of Interested Party Allrise Financial Group sakay@ryanlaw.com, docketing@ryanlaw.com Kathryn R McKinley on behalf of Creditor Douglas County PUD kathryn.mckinley@painehamblen.com, ads@painehamblen.com Mark Waldron trustee@mwaldronlaw.com, mark@mwaldronlaw.com Pamela Marie Egan on behalf of Plaintiff Mark Waldron pegan@potomaclaw.com
Pamela Marie Egan on behalf of Trustee Mark Waldron pegan@potomaclaw.com Quentin D Batjer on behalf of Creditor Port of Douglas County pam@dadkp.com, quentin@dadkp.com Roberto H Castro on behalf of Interested Party Nathan Welling rcastro@rcastrolaw.com, castro.ava@gmail.com Scott Weaver on behalf of Creditor Executive Flight, Inc. weaver@carneylaw.com, fuhrmann@carneylaw.com Scott B Henrie on behalf of Creditor Refael Sofair SHenrie@williamskastner.Com, DLevitin@williamskastner.Com Shauna S Brennan on behalf of Creditor ECO Diversified Holdings, Inc. sbrennan@outsidegeneralcounsel.com, admin@outsidegeneralcounsel.com US Trustee USTP.REGION18.SP.ECF@usdoj.gov Vanessa Pierce Rollins on behalf of Creditor Clever Capital, LLC vprollins@gma Vanessa Pierce Rollins on behalf of Creditor David M Carlson vprollins@gmail.com Clever Capital, LLC vprollins@gmail.com

mecqueh@hawlaw.com,juliem@hawlaw.com,frontdesk@hawlaw.com,carmenb@hawlaw.com,katies@hawlaw.com

So Ordered.

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Dated:	April 9th, 2020		Frederick	P. Corbit	
1		The state of the s	(Frederick P. Corbit Bankruptcy Judge	
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8	UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON				
9	EASIEK	N DISTRICT	OF WASHINGTON		
10	In re:		Case No. 18-03197 FF	PC 11	
11	GIGA WATT, Inc., a Wash	ington	The Honorable Freder	ick P. Corbit	
12	corporation, Debtor.		ORDER GRANTING CHAPTER 11		
13			TRUSTEE'S MOTIC APPROVAL OF SAI	LE OF	
14			EQUIPMENT FREE OF ALL LIENS, CLA	AIMS AND	
15			INTERESTS, APPRONOTICE THEREOF RELIEF		
16			KELIEF		
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18	This matter came to be heard on the Chapter 11 Trustee's Motion for Order				
19	_	ning Time on Chapter 11 Trustee's Motion for Order Shortening Time on			
20	Motion for Order Approving Sale of Equipment Free and Clear of All Liens,				
21	Claims and Interests, Appro	val of Notice T	hereof and Related Rel	lief (the	
22					
23	Order Approving Sola of Eg	uinment Frag	and Clear of all Liene	Claims and	
24	Order Approving Sale of Equipment Free and Clear of all Liens, Claims and Interests, Approval of Notice Thereof and Related Relief - Page 1				
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1	"Motion") ¹ on April 9, 2020 at 10:30 a.m. (the "Hearing"). The Court has
2	considered the Motion and completed the Hearing as provided for under section
3	363 of the Bankruptcy Code and Rule 6004 of the Federal Rules of Bankruptcy
4	Procedure. Based upon the Motion, the record before the Court, the testimony and
5	arguments made and heard at the Hearing and in the filings with the Court, the
6	Court stated its findings of fact and conclusions of law at the Hearing and those
7	findings of fact and conclusions of law are incorporated herein by reference as if
8	set forth fully herein as provided in Rule 7052 of the Federal Rules of Bankruptcy
9	Procedure.
10	ACCORDINGLY, IT IS HEREBY ORDERED THAT THE MOTION IS
11	GRANTED AND FURTHER ORDERED THAT
12	1. The Trustee is hereby authorized to sell the Pangborn Equipment and
13	Other Equipment, "As Is" with no warranties. The Pangborn Equipment and Other

- 1. The Trustee is hereby authorized to sell the Pangborn Equipment and Other Equipment, "As Is" with no warranties. The Pangborn Equipment and Other Equipment which is itemized in Schedule 1 of the Sale Agreement, and attached to the Motion as Exhibit B, for the sum of \$175,000.00 or more, all cash at closing, to any third party buyer who is unrelated to Debtor, not connected with the case and who will actually complete the sale at that price or higher, as determined by the Trustee in his business judgment.
- 2. The sale of the Pangborn Equipment and Other Equipment pursuant to this Order shall be free and clear of all liens, encumbrances, claims and/or

¹ Unless otherwise defined herein, capitalized terms have the meanings ascribed to them in the Motion.

Order Approving Sale of Equipment Free and Clear of all Liens, Claims and Interests, Approval of Notice Thereof and Related Relief - Page 2

1	interests in the Pangborn Equipment pursuant to section 363(f)(4) and (5) of title				
2	11 of the United States Code.				
3	3. The form and manner of service of the Notice of Sale is approved.				
4	4. The Bidding Procedures as proposed in the Motion are approved.				
5	5. The Break-Up Fee as proposed in the Motion is approved.				
6	6. The 14-day stay provided by Rule 6004(h) of the Federal Rules of				
7	Bankruptcy is waived with respect to the sale of the Pangborn Equipment pursuant				
8	to this Order. This Order shall be valid and fully effective immediately upon its				
9	entry.				
10	/// END OF ORDER ///				
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2425	Order Approving Sale of Equipment Free and Clear of all Liens, Claims and Interests, Approval of Notice Thereof and Related Relief - Page 3				